

**Important:** If you are in any doubt about the contents of this Addendum, you should consult your stockbroker, bank manager, solicitor, accountant and other financial adviser for independent financial advice.

This Addendum forms an integral part of and should be read in conjunction with the First Addendum dated 5 March 2018 and the Prospectus of the Products dated 29 September 2017 (the “**Prospectus**”).

Samsung Asset Management (Hong Kong) Limited (the “**Manager**”) accepts responsibility for the accuracy of the information contained in this Addendum as being accurate at the date hereof.

## **Samsung HSCEI Daily (2x) Leveraged Product**

*Stock Code: 07228*

## **Samsung HSCEI Daily (-1x) Inverse Product**

*Stock Code: 07328*

## **Samsung HSI Daily (2x) Leveraged Product**

*Stock Code: 07205*

## **Samsung HSI Daily (-1x) Inverse Product**

*Stock Code: 07312*

(collectively the “**Products**”)

*(sub-funds of Samsung Leveraged and Inverse Investment Product Series (the “**Trust**”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

## **Second Addendum to the Prospectus**

The following changes to the Prospectus shall apply with immediate effect:

- 1. On page 15 of each of Appendix 1, Appendix 2 and Appendix 4 and on page 16 of Appendix 3 of the Prospectus, the first paragraph under the “Trustee’s and Registrar’s fees” sub-section is deleted in its entirety and replaced with the following:**

“The Trustee receives out of the assets of the Product a monthly trustee’s fee, payable in arrears, accrued daily and calculated as at each Dealing Day at 0.12% per year of the Net Asset Value of the Product, subject to a monthly minimum of HKD46,800 (waived for the 24 calendar months from the Listing Date).”

- 2. In the “Top 10 Constituents” sub-section, the first paragraph and the table on page 8 of each of Appendix 1 and Appendix 2 of the Prospectus are deleted in their entirety and replaced with the following:**

“As at 6 April 2018, the 10 largest constituent stocks of the Index as listed below, represented 60.00% of the Index:

Rank	Constituent Name	Weighting (%)
1.	HSBC Holdings	9.74
2.	Tencent	9.53
3.	AIA	8.76
4.	CCB	8.19
5.	ICBC	5.25
6.	China Mobile	4.72

7.	Ping An	4.45
8.	Bank of China	3.54
9.	HKEx	3.17
10.	CKH Holdings	2.65

3. In the “Top 10 Constituents” sub-section, the first paragraph and the table on page 8 of each of Appendix 3 and Appendix 4 of the Prospectus are deleted in their entirety and replaced with the following:

“As at 6 April 2018, the 10 largest constituent stocks of the Index as listed below, represented 62.94% of the Index:

Rank	Constituent Name	Weighting (%)
1.	ICBC	10.14
2.	CCB	9.99
3.	Ping An	9.83
4.	Bank of China	9.69
5.	China Petroleum & Chemical Corp (Sinopec Corp)	5.40
6.	China Life Insurance	4.69
7.	China Merchants Bank	3.61
8.	Agricultural Bank of China	3.59
9.	PetroChina	3.33
10.	China Pacific Insurance Group	2.67

The Prospectus may only be distributed if accompanied by this Addendum.

**Samsung Asset Management (Hong Kong) Limited**

三星資產運用（香港）有限公司

**as Manager of the Products**

**30 April 2018**